

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company
☐ Affects Antler Peak Gold Inc.

Chapter 11

Case No. BK-13-50301 (MKN)

Jointly Administered

**SECOND SUPPLEMENTAL NOTICE
OF POSSIBLE SALE, ASSUMPTION
AND ASSIGNMENT OF CERTAIN
UNEXPIRED LEASES AND
EXECUTORY CONTRACTS AND
SALE HEARING**

PLEASE TAKE NOTICE that, on February 25, 2013, Rodeo Creek Gold Inc., Antler Peak Gold Inc., Hollister Venture Corporation and Touchstone Resources Company, as debtors and debtors in possession (the “Debtors”), filed a motion (the “Sale Motion”)¹ [Docket No. 16] with the United States Bankruptcy Court for the District of Nevada (the “Bankruptcy Court”) seeking entry of (i) an order (the “Bidding Procedures Order”), among other things, (a) approving certain procedures (the “Bidding Procedures”) for the solicitation of bids and the conduct of an auction (the “Auction”) in connection with the proposed sale (the “Sale”) of substantially all of their assets (the “Acquired Assets”) related to the operation of the Hollister gold mine and the Esmeralda Mill in Nevada, (b) approving the form and manner of notice with respect to the proposed Sale, the Auction, and the Sale Hearing (as defined below), (c) approving procedures for the assumption, assignment, and cure of contracts and leases (the “Assumption, Assignment and Cure Procedures”) to any purchaser of the Acquired Assets and/or to resolve any objections thereto and related notices, (d) scheduling a hearing to approve any such Sale with respect to any bid accepted by the Debtors (the “Sale Hearing”); and (ii) an order (a) authorizing and approving the Sale with the Successful Bidder(s) (as such term is defined in the Bidding Procedures), and (b) authorizing and approving the assumption and assignment of certain executory contracts and unexpired leases (the “Contracts and Leases”) in connection with the Sale. The Bankruptcy Court entered the Bidding Procedures Order on March 1, 2013 [Docket No. 67]. The Bankruptcy Court entered an amended Bidding Procedures Order (the “Amended Bidding Procedures Order”) on March 29, 2013 [Docket No. 286]. The Amended Bidding Procedures Order, among other things, approved amended Bidding Procedures (the “Amended Bidding Procedures”)

PLEASE TAKE FURTHER NOTICE that the Amended Bidding Procedures Order, without limitation, (i) provided, that the Auction will be conducted at the offices of Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019 **on April 23, 2013 at 9:00 a.m. (Eastern Time)**, and (ii) approved amended Bidding Procedures, and (iii) rescheduled the Sale Hearing to consider the Sale of the Acquired Assets, as more fully described in the Sale Motion

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

(and its related documentation, including, without limitation, the Bidding Procedures), and the assumption and assignment of Contracts and Leases and approval of related cure amounts.

PLEASE TAKE FURTHER NOTICE that that the Sale Hearing is currently scheduled to be held **on May 2, 2013 at 1:30 p.m. (Pacific Time)** at the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 Las Vegas Blvd South, Las Vegas, Nevada 89101, before the Honorable Mike K. Nakagawa, Chief United States Bankruptcy Judge. The Sale Hearing may be adjourned, from time to time, without further notice to creditors or parties in interest other than by announcement of the adjournment in open Court or on the Court's docket.

PLEASE TAKE FURTHER NOTICE that pursuant to the Sale Motion, the Debtors intend to sell, assume and assign certain of their unexpired leases, license agreements and executory contracts related to the Acquired Assets (the "Contracts and Leases") free and clear of all Interests, upon satisfaction of the cure amounts required under section 365 of the Bankruptcy Code (the "Cure Amounts"). On March 8, 2013, the Debtors filed and served the Notice of Possible Sale, Assumption and Assignment of Certain Unexpired Leases and Executory Contracts and Sale Hearing [Docket No. 121] (the "Original Cure Notice"). The Original Cure Notice listed certain Contracts and Leases that the Debtors may seek to sell, assume and assign and corresponding Cure Amounts. On March 15, 2013, the Debtors filed and served the Supplemental Notice of Possible Sale, Assumption and Assignment of Certain Unexpired Leases and Executory Contracts and Sale Hearing [Docket No. 154] (the "Supplemental Cure Notice"). The Supplemental Cure Notice added certain Contracts and Leases to the Original Cure Notice and listed corresponding Cure Amounts for such additional Contracts and Leases.

PLEASE TAKE FURTHER NOTICE that this Second Supplemental Notice seeks to supplement the Original Cure Notice (as modified by the Supplemental Cure Notice) by (i) adding certain Contracts and Leases thereto, (ii) removing certain Contracts and Leases therefrom, and (iii) modifying certain Cure Amounts. Specifically, the Contracts and Leases which are hereby being added to the Original Cure Notice and which the Debtors therefore may seek to sell, assume and assign, and the corresponding Cure Amounts, are listed on the attached Exhibit A-1 (the "Added Contracts and Leases"). Contracts and Leases which are being removed from the Original Cure Notice are listed on the attached Exhibit A-2 (the "Removed Contracts and Leases"). Contracts and Leases for which the Debtors are modifying the corresponding Cure Amounts are listed on the attached Exhibit A-3 (the "Modified Cure Amount Contracts and Leases"). **A combined and updated list of Contracts and Leases that the Debtors may seek to sell, assume and assign (the "Potential Assumed Contracts") and corresponding Cure Amounts are listed on the attached Exhibit B.** The Debtors reserve the right to reduce any Cure Amounts without providing further notice to reflect any payments on outstanding prepetition amounts as authorized under one of the "first-day" orders entered in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE THAT, AS PROVIDED IN THE AMENDED BIDDING PROCEDURES ORDER, ANY OBJECTIONS TO THE SALE MOTION, INCLUDING, WITHOUT LIMITATION, THE DEBTORS' REQUEST TO APPROVE THE SALE OF THE ACQUIRED ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, AND ENCUMBRANCES, MUST BE IN WRITING, FILED, AND SERVED SO AS TO BE ACTUALLY RECEIVED BY APRIL 26, 2013 AT 4:00 P.M. (EASTERN TIME) by the Bankruptcy Court and: (i) counsel to the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii) the

U.S. Trustee, (ii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., Suite 1300, Los Angeles, CA 90067 (Attn: Jeffrey N. Pomerantz) and Armstrong Teasdale LLP, 3770 Howard Hughes Pkwy., Ste. 200, Las Vegas, NV 89169 (Attn: Janet L. Chubb) and (iv) all parties entitled to receive notice pursuant to Bankruptcy Rule 2002, in accordance with Local Rule 2002 (collectively, the “Notice Parties”).

PLEASE TAKE FURTHER NOTICE THAT, SOLELY WITH RESPECT TO THE PARTIES IDENTIFIED ON EXHIBIT A-1 AND EXHIBIT A-3, OBJECTIONS TO THE CURE AMOUNTS IDENTIFIED ON SUCH EXHIBITS MUST BE IN WRITING, FILED, AND SERVED SO AS TO BE ACTUALLY RECEIVED BY THE BANKRUPTCY COURT AND THE NOTICE PARTIES BY APRIL 17, 2013 AT 4:00 P.M. (EASTERN TIME). The April 8, 2013 deadline for all other counterparties to object to Cure Amounts for the Contracts and Leases has passed. Accordingly, any objections to Cure Amounts with respect to Contracts and Leases *not* identified on Exhibit A-1 or Exhibit A-3 hereto are untimely.

PLEASE TAKE FURTHER NOTICE that any objections solely to adequate assurance of future performance of a Contract or Lease by the Successful Bidder or Backup Bidder must be in writing, filed, and served so as to be **actually received by May 1, 2013 at 9:00 A.M. (Pacific Time)** by the Bankruptcy Court and: (i) counsel to the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii) the U.S. Trustee, (ii) counsel to the Official Committee of Unsecured Creditors (if appointed at such time) and (iv) all parties entitled to receive notice pursuant to Bankruptcy Rule 2002, in accordance with Local Rule 2002.

A PARTY THAT FAILS TO FILE A TIMELY OBJECTION TO A CURE AMOUNT LISTED ON EXHIBIT A-1 OR EXHIBIT A-3 HERETO MAY FORFEIT ITS RIGHT TO DISPUTE SUCH CURE AMOUNT AT A LATER DATE AND/OR AT THE SALE HEARING.

This notice is qualified in its entirety by the Bidding Procedures Order, the Amended Bidding Procedures Order, the Amended Bidding Procedures and the Sale Motion. All persons and entities are urged to read the Bidding Procedures Order, the Amended Bidding Procedures Order, the Amended Bidding Procedures and the Sale Motion and the provisions thereof carefully. To the extent that this notice is inconsistent with the Bidding Procedures Order (as modified by the Amended Bidding Procedures Order), the terms of the Bidding Procedures Order (as modified by the Amended Bidding Procedures Order) shall govern.

Free copies of the Sale Motion, the Amended Bidding Procedures, the Bidding Procedures Order and the Amended Bidding Procedures Order may be obtained by accessing the public website maintained by the Debtors’ court-appointed claims agent, GCG, Inc., at www.gcginc.com/cases/rodeocreekgold or by calling (866) 259-9053.

Additionally, copies of the Sale Motion, the Amended Bidding Procedures, the Bidding Procedures Order and the Amended Bidding Procedures Order may be obtained by (i) contacting the attorneys for the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Matthew G. Martinez) or Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime); (ii) accessing the Bankruptcy Court’s website at <http://www.nvb.uscourts.gov> (please note that a PACER password is needed to access documents on the Court’s website); (iii) viewing the docket of these cases at the Clerk of the

1 Court, United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300
2 Las Vegas Blvd South, Las Vegas, Nevada 89101.

3 **PLEASE TAKE FURTHER NOTICE THAT THE FAILURE TO ABIDE BY THE**
4 **PROCEDURES AND ALL DEADLINES SET FORTH IN THE AMENDED BIDDING**
5 **PROCEDURES ORDER AND THE AMENDED BIDDING PROCEDURES MAY**
6 **RESULT IN THE FAILURE OF THE BANKRUPTCY COURT TO CONSIDER A**
7 **COMPETING BID OR AN OBJECTION TO THE PROPOSED SALE TRANSACTION,**
8 **THE ASSUMPTION AND ASSIGNMENT OF ANY CONTRACTS AND LEASES AND**
9 **THE PROPOSED CURE AMOUNTS.**

10 DATED: April 10, 2013

11 SIDLEY AUSTIN LLP
12 Jessica C.K. Boelter
13 Thomas A. Labuda, Jr.
14 Matthew G. Martinez
15 Brett H. Myrick
16 One South Dearborn Street
17 Chicago, Illinois 60603
18 Telephone: (312) 853-7000
19 Facsimile: (312) 853-7036

MAUPIN, COX & LEGOY, P.C.
Donald A. Lattin
Christopher D. Jaime
4785 Caughlin Parkway
Reno, Nevada 89519
Telephone: (775) 827-2000
Facsimile: (775) 827-2185
dlattin@mclrenolaw.com
cjaime@mclrenolaw.com

20 Reorganization Counsel for
21 Debtors and Debtors in Possession

Local Reorganization Counsel for
Debtors and Debtors in Possession

ADDED CONTRACTS AND LEASES

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time. The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit, (iii) the right to argue that a contract, lease or license listed on this Exhibit is not executory and/or not unexpired, (iv) the right to argue that a contract, lease or license listed on this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit.

Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit.

Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
BARRICK GOLDSTRIKE MINES INC.	C/O BARRICK GOLD OF NORTH AMERICA, INC. ATTN: REGIONAL LAND MANAGER, NORTH AMERICA 136 EAST SOUTH TEMPLE, SUITE 1800 SALT LAKE CITY, UT 84111	300	Rodeo Creek Gold Inc.	Road Access Permit	\$0.00
ISOM CRANE & RIGGING SAFETY SPECIALISTS	364 SIERRA WAY PO BOX 2187 HAWTHORNE, NV 89415-2187	302	Rodeo Creek Gold Inc.	Lease Agreement	\$10,000.00
JBR ENVIRONMENTAL CONSULTANTS, INC.	8160 SOUTH HIGHLAND DRIVE SANDY, UT 84093	39	Antler Peak Gold Inc.	Services Agreement	\$0.00
MODULAR SPACE CORPORATION	12050 TRUCKEE CANYON CT. SPARKS, NV 89434	301	Rodeo Creek Gold Inc.	Rental Agreement	\$1,051.29
NEWMONT MIDAS OPERATIONS INC.	ATTN: LAND DEPARTMENT 1655 MOUNTAIN CITY HIGHWAY ELKO, NV 89801	303	Rodeo Creek Gold Inc.	Road Use and Maintenance Agreement	\$0.00

REMOVED CONTRACTS AND LEASES

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time.

The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit, (iii) the right to argue that a contract, lease or license listed on this Exhibit is not executory and/or not unexpired, (iv) the right to argue that a contract, lease or license listed on this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit. Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit. Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
APPLIED GEOSCIENCE	1940 STARGAZE WAY RENO, NV 89523	8	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
BLAIN WELL DRILLING	PO BOX 1255 CARSON CITY, NV 89701	10	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
CANARC RESOURCE GROUP	#301-700 WEST PENDER STREET VANCOUVER, BC V6C 1 G8	14	Rodeo Creek Gold Inc.	Agreement to purchase Analytical Laboratory	\$0.00
HUMBOLDT COUNTY	50 W. 5TH STREET, ROOM 203 WINNEMUCCA, NV 89445	149	Rodeo Creek Gold Inc.	Humboldt County Road and Landfill	\$572.70
NV ENERGY	ATTN: LEGAL DEPARTMENT 6226 WEST SAHARA AVENUE M/S 3A LAS VEGAS, NV 89146	185	Antler Peak Gold Inc. Rodeo Creek Gold Inc.	Line Extension Agreement	\$0.00
SIERRA PACIFIC POWER COMPANY	6226 WEST SAHARA AVE LAS VEGAS, NV 89146	70	Rodeo Creek Gold Inc.	Utility Line Extension Agreement	\$0.00
WDC EXPLORATION AND WELLS	500 MAIN STREET WOODLAND, CA 95695	83	Rodeo Creek Gold Inc.	Subcontractor Agreement	\$0.00

MODIFIED CURE AMOUNT CONTRACTS AND LEASES

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time. The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit, (iii) the right to argue that a contract, lease or license listed on this Exhibit is not executory and/or not unexpired, (iv) the right to argue that a contract, lease or license listed on this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit. Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit. Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	ORIGINAL CURE AMOUNT	AMENDED CURE AMOUNT
AGGREKO INC	PO BOX 972562 DALLAS, TX 75397	91	Rodeo Creek Gold Inc.	Equipment Rental Agreement	\$242,934.54	\$274,372.04
CANNON ENVIRONMENTAL ASSISTANCE	4055 DAISY LANE WINNEMUCCA, NV 89445	104	Rodeo Creek Gold Inc.	Services Agreement	\$0.00	\$9,386.00
CANON FINANCIAL SERVICES, INC	14904 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0149	257	Rodeo Creek Gold Inc.	Agreement	\$5,156.00	\$951.91
NV ENERGY	ATTN: LEGAL DEPARTMENT 6226 WEST SAHARA AVENUE M/S 3A LAS VEGAS, NV 89146	185	Antler Peak Gold Inc. Rodeo Creek Gold Inc.	Design Cost Agreement High Voltage Distribution Agreement	\$4,487.69	\$0.00
SANDVIK MINING & CONSTRUCTION USA LLC	3710 EAST IDAHO ST ELKO, NV 89801	215	Rodeo Creek Gold Inc. Great Basin Gold Inc.	Maintenance Alliance for Underground Mining Equipment Hollister Mine	\$1,299,854.47	\$1,775,644.33
VISION SERVICE PLAN	FILE NUMBER 73279 - PO BOX 60000 SAN FRANCISCO, CA 94160-3279	232	Rodeo Creek Gold Inc.	Vision	\$5,161.86	\$0.00

EXHIBIT B**COMBINED AND COMPLETE LIST OF CONTRACTS AND LEASES**

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time.

The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit, (iii) the right to argue that a contract, lease or license listed on this Exhibit is not executory and/or not unexpired, (iv) the right to argue that a contract, lease or license listed on this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit. Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit. Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
3D CONCRETE	PO BOX 458 BATTLE MOUNTAIN, NV 89820	86	Rodeo Creek Gold Inc.	Services Agreement Obligation to Purchase Rental Agreement for Equipment	\$665,549.95
A&A CONTRACT CUSTOMS BROKERS USA, INC.	26716 - 0AVENUE ALDERGROVE, BC V0Z 1A0	87	Rodeo Creek Gold Inc.	Customs Agency Agreement	\$0.00
ADP TAX SERVICES	PO BOX 31001-1874 PASADENA, CA 91110-1874	89	Rodeo Creek Gold Inc.	Reporting Agent Authorization	\$4,060.68
ADVANCED ELECTRICAL DESIGN	430 MOUNTAIN CITY HWY #8 ELKO, NV 89801	3	Rodeo Creek Gold Inc.	Electrical Engineering and Project Management	\$0.00
AECOM	1178 PAYSHERE CIRCLE CHICAGO, IL 60674	90	Rodeo Creek Gold Inc.	Services Agreement	\$32,085.66
AGGREKO INC	PO BOX 972562 DALLAS, TX 75397	91	Rodeo Creek Gold Inc.	Equipment Rental Agreement	\$274,372.04
ALL AMERICAN SECURITY	2390 WEST HWY 56, SUITE 4 CEDAR CITY, UT 84721	4	GBG Ltd aka Antler Peak Gold, Inc.	Services Agreement	\$0.00
AMEC ENVIRONMENT & INFRASTRUCTURE INC.	24376 NETWORK PLACE CHICAGO, IL 60673-1376	93	Rodeo Creek Gold Inc.	Services Agreement	\$333.76
AMERIPRIDE UNIFORM SERVICES	PO BOX 1160 BEMIDJI, MN 56619-1160	94	Rodeo Creek Gold Inc.	Agreement and Addendum	\$4,168.74
BARRICK GOLDSTRIKE MINES INC.	C/O BARRICK GOLD OF NORTH AMERICA, INC. ATTN: REGIONAL LAND MANAGER, NORTH AMERICA 136 EAST SOUTH TEMPLE, SUITE 1800 SALT LAKE CITY, UT 84111	300	Rodeo Creek Gold Inc.	Road Access Permit	\$0.00
BAUM, LOIS & GENE	PO BOX 372 WINNEMUCCA, NV 89446	46	Rodeo Creek Gold Inc.	Parking Lot Agreement	\$0.00
BOART LONGYEAR	ATTN: MARTY DENNIS PO BOX 2748 ELKO, NV 89803	11	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
BROWN & CALDWELL	PO BOX 45208 SAN FRANCISCO, CA 94145-0208	99	Rodeo Creek Gold Inc.	Services Agreement	\$1,112.50
CAFO, INC.	200 UNIVERSITY AVENUE, SUITE 501 TORONTO, ON M5H 3C6	103	Rodeo Creek Gold Inc. Great Basin Gold Inc.	Premium Installment Contract	\$0.00
CANNON ENVIRONMENTAL ASSISTANCE	4055 DAISY LANE WINNEMUCCA, NV 89445	104	Rodeo Creek Gold Inc.	Services Agreement	\$9,386.00
CANON FINANCIAL SERVICES, INC	14904 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693-0149	257	Rodeo Creek Gold Inc.	Agreement	\$951.91
CARPENTER DRILLING INC	11 S. GOOSE GAP ROAD BENTON CITY, WA 99320	105	Rodeo Creek Gold Inc.	Agreement for Contractor Services	\$78,545.74
CASHMAN RENTAL	600 GLENDALE AVENUE SPARKS, NV 89431	107	Rodeo Creek Gold Inc.	Rental Agreement	\$105,323.69
CHARTIS	175 WATER ST NEW YORK CITY, NY 10038	112	Rodeo Creek Gold Inc.	Special Contingency Amendment to Worker's Comp Policy Short Term Auto policy Worker's Compensation and Employer Liability	\$0.00
CHEMTREAT, INC.	4461 COX ROAD GLEN ALLEN, VA 23060	16	Rodeo Creek Gold Inc.	Billing Agreement	\$0.00
CHUBB INSURANCE COMPANY OF CANADA	1 ADELAIDE STREET E TORONTO, ON M5C 2V9	114	Rodeo Creek Gold Inc.	North America Property /Mining Income and Extra Expenses	\$0.00

EXHIBIT B**COMBINED AND COMPLETE LIST OF CONTRACTS AND LEASES**

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
CONNER, TERESA	4000 W WINNEMUCCA BLVD WINNEMUCCA, NV 89445	222	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
CRAWFORD, DOUG	4000 W WINNEMUCCA BLVD WINNEMUCCA, NV 89445	123	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
CREATIVE BENEFITS, INC.	PO BOX 1928 VISTA, NV 92085-1928	238	Rodeo Creek Gold Inc.	Agreement to Provide Administrative Services HIPAA Health Privacy	\$0.00
DOSECC	2075 PIONEER ROAD, SUITE B SALT LAKE CITY, UT 84104	23	Rodeo Creek Gold Inc.	Agreement	\$0.00
DRIFTECH, INC.	MARK ALLEN MINING DIVISION OF THE MCDOWELL GROUP OF COMPANIES 2018 KINGSWAY SUDBURY, ON P3B 4J8	98	Rodeo Creek Gold Inc.	Agreement	\$0.00
DRISCOLL, JOSEPH	238 AERIE LANE ELKO, NV 89801	152	Rodeo Creek Gold Inc.	Employment Agreement	\$0.00
ELKO, INC (COACH USA)	7701 WILBUR WAY SACRAMENTO, CA 95828	125	Rodeo Creek Gold Inc.	General Conditions of Agreement	\$147,120.63
EXEC-U-CARE	PO BOX 533204 CHARLOTTE, NC 28290-3204	128	Rodeo Creek Gold Inc.	Executive Plans	\$0.00
FINLEY RIVER COMPANY, LLC	109 N WALNUT STREET WILLOW SPRINGS, MO 65793	261	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
FINLEY RIVER COMPANY, LLC	109 N WALNUT STREET WILLOW SPRINGS, MO 65793	131	Rodeo Creek Gold Inc.	Royalty Agreement	\$181,758.00
FINLEY RIVER COMPANY, LLC	PAM ROSEN - OPERATION MGR PO BOX 276 WILLOW SPRINGS, MO 65793	262	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
FIRSTGOLD CORP.	1055 CORNELL AVE LOVELOCK, NV 89419	26	Rodeo Creek Gold Inc.	Independent Contractor Services Agreement Interim Use Agreement	\$0.00
FRANCO NEVADA	1745 SHEA CENTER DRIVE SUITE 310 HIGHLANDS RANCH, CO 80129	132	Touchstone Resources Company	Royalty Agreement	\$617,836.00
GLOBAL MINING & TUNNELING	5340 GRASS VALLEY ROAD WINNEMUCCA, NV 89445	29	Rodeo Creek Gold Inc.	Underground Mine Truck Equipment Lease Agreement	\$0.00
GREAT BASIN GOLD, INC.	C/O HARRIS & THOMPSON 6121 LAKESIDE DRIVE, SUITE 260 RENO, NV 89511	136	Rodeo Creek Gold Inc.	Assignment of Lease Agreement	\$0.00
GREAT BASIN GOLD, INC.	C/O HARRIS & THOMPSON 6121 LAKESIDE DRIVE, SUITE 260 RENO, NV 89511	135	Rodeo Creek Gold Inc.	Venture Agreement Assignment	\$0.00
GROUND CONTROL SYSTEMS, INC.	3100 EL CAMINO REAL ATASCADERO, CA 93422	31	Rodeo Creek Gold Inc.	Contract, Settlement and mutual release	\$0.00
GUARDSMARK, LLC	ATTN: MANAGER IN CHARGE 4000 S. EASTERN AVE SUITE 100 LAS VEGAS, NV 89131	137	Rodeo Creek Gold Inc.	Memorandum of Agreement for Rendering of Security Services	\$223,251.86
HI TECH EXPLORATION LTD	2100 S COLTRANE RD EDMOND , OK 73013	140	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
HI-TECH EXPLORATION LTD	LYNN E. DAVIS 5725 WEST ATLANTIC PLACE #308 LAKEWOOD, CO 80277	264	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
HIGH GROUND VILLAGE	4550 BEATRIC LANE WINNEMUCCA, NV 89445	35	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
HILLCREST MINING CO.	3175 S REED CT DENVER, CO 80227	141	Rodeo Creek Gold Inc.	1) Royalty Agreement 2) Amendment to Auric - Hillcrest Mineral Lease and Assignment of Interest 3) Amendment and Ratification of Mining Lease and Sublease	\$181,758.00

EXHIBIT B**COMBINED AND COMPLETE LIST OF CONTRACTS AND LEASES**

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
HILLCREST MINING CO.	MS. CHYNTHIA A. SLINKARD 3175 SOUTH REED COURT LAKEWOOD, CO 80227	263	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
HILLCREST MINING CO.	MS. CHYNTHIA A. SLINKARD 3175 SOUTH REED COURT LAKEWOOD, CO 80227	260	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
HM INSURANCE	PO BOX 535061 PITTSBURGH, PA 15253	146	Rodeo Creek Gold Inc.	Stop Loss	\$0.00
HOLCOMB, TOM	10 WEST MCARTHUR AVE WINNEMUCCA, NV 89445	225	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
HOLMAN FAMILY COUNSELING	9451 CORBIN AVENUE SUITE 100 NORTHRIDGE, CA 91324	221	Rodeo Creek Gold Inc.	Group Contract EAP Plan	\$0.00
HOLMAN FRAZIER	PO BOX 1100 NORTHRIDGE, CA 91328	147	Rodeo Creek Gold Inc.	Employee Assistance Program	\$0.00
HOMETOWN HEALTH	830 HARVARD WAY RENO, NV 89502	242	Rodeo Creek Gold Inc.	Business Associate Agreement Medical Benefits Administration Administration Agreement Repayment Agreement	\$0.00
ISOM CRANE & RIGGING SAFETY SPECIALISTS	364 SIERRA WAY PO BOX 2187 HAWTHORNE, NV 89415-2187	302	Rodeo Creek Gold Inc.	Lease Agreement	\$10,000.00
JBR ENVIRONMENTAL CONSULTANTS, INC.	8160 SOUTH HIGHLAND DRIVE SANDY, UT 84093	39	Antler Peak Gold Inc.	Services Agreement	\$0.00
JOHN DAVIS TRUCKING	PO BOX 457 BATTLE MOUNTAIN, NV 89820	40	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
JOHNSON MATTHEY	4601 WEST 2100 SOUTH SALT LAKE CITY, UT 84120	48	Rodeo Creek Gold Inc.	Refining Agreement	\$71,254.17
JUST REFINERS USA INC.	540 GREG STREET SPARKS, NV 89431	41	Rodeo Creek Gold Inc.	Refining Agreement	\$0.00
LINCOLN NATIONAL LIFE INSURANCE COMPANY	1300 S. CLINTON ST. FORT WAYNE, IN 46802	154	Rodeo Creek Gold Inc.	Long Term Disability Insurance Group Short Term Disability Insurance	\$0.00
MCVEHIL-MONNETT ASSOCIATES	44 INVERNESS DRIVE EAST, BLDG. C ENGLEWOOD, CO 80112	49	Rodeo Creek Gold Inc.	Scope and Estimate for air quality Technical support	\$4,309.20
MERCER/COMPUPAY INC.	SEABURY & SMITH INC. IOWA FIDUCIARY ATLANTA, GA 30353-3206	50	Rodeo Creek Gold Inc.	Payroll related services	\$0.00
MILLIMAN INC.	ATTN: MICHAEL N. MORIN 10000 N. CENTRAL EXPRESSWAY SUITE 1500 DALLAS , TX 75231-4177	165	Rodeo Creek Gold Inc. Great Basin Gold Ltd	Service Providers Share Option Plan Amendment 1 to the Rodeo Creek Inc. Retirement Plan Amendment for Final 415 Regulations, Pension Funding Equity Act and Final 411 Regulations Amendment for PPA, Heart Act and other law changes Amendment to terminate the Rodeo Creek Gold, Inc. Plan Power of Attorney Rodeo Creek Gold, Inc. Retirement Plan	\$0.00
MODULAR SPACE CORPORATION	12050 TRUCKEE CANYON CT. SPARKS, NV 89434	301	Rodeo Creek Gold Inc.	Rental Agreement	\$1,051.29
MOORE, BUTCH	8571 EAST FLATS LOOP HARRISON, ID 83833	13	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
MORRISON, LEE	P.O. BOX 428 WINNEMUCCA, NV 89446	153	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
MW BAGNALL COMPANY	1345 E CHANDLER BLVD, BLDG 1, STE 1 PHOENIX, AZ 85048	240	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
NEWMONT EXPLORATION LIMITED	555 FIFTH STREET ELKO, NV 89801	182	Touchstone Resources Company	Amendment and Ratification of Mining Lease and Sublease	\$0.00

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CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
NEWMONT EXPLORATION LIMITED	ATTN: DIRECTOR, LAND ONE NORWEST CTR 1700 LINCOLN ST DENVER, CO 80203	183	Touchstone Resources Company Great Basin Gold Inc.	Purchase Agreement	\$0.00
NEWMONT MIDAS OPERATIONS INC.	ATTN: LAND DEPARTMENT 1655 MOUNTAIN CITY HIGHWAY ELKO, NV 89801	303	Rodeo Creek Gold Inc.	Road Use and Maintenance Agreement	\$0.00
NORMET	19116 SPRING STREET PO BOX 64 UNION GROVE, WI 53182	52	Rodeo Creek Gold Inc.	Equipment Rental Agreement	\$0.00
NV ENERGY	ATTN: LEGAL DEPARTMENT 6226 WEST SAHARA AVENUE M/S 3A LAS VEGAS, NV 89146	185	Antler Peak Gold Inc. Rodeo Creek Gold Inc.	Design Cost Agreement High Voltage Distribution Agreement	\$0.00
PACIFIC LEGACY INC.	2641 HWY 4, SUITE 2B ARNOLD, CA 95223	53	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
PACIFIC SPAR CORP.	12280 WESTRIDGE DR RENO, NV 89511	188	Rodeo Creek Gold Inc. Great Basin Gold Inc.	Purchase Agreement	\$0.00
PATTERSON, STEVEN R	4160 E NATIONAL AVENUE WINNEMUCCA, NV 89445	72	Rodeo Creek Gold Inc.	Rental Agreement	\$0.00
PITNEY BOWES	500 ROSS STREET STE 154-0470 PITTSBURGH, PA 15262	55	Rodeo Creek Gold Inc.	Lease of Equipment	\$0.00
PREDICTIVE COMPLIANCE LLC	1940 BLAKE STREET , SUITE 105A DENVER, NV 80202	56	Rodeo Creek Gold Inc.	Subscription Agreement	\$0.00
PRINCIPAL FINANCIAL GROUP	711 HIGH STREET DES MOINES, IA 50392	191	Rodeo Creek Gold Inc.	Dental	\$0.00
PROMETHEUS ENERGY GROUP	8511 154TH AVE NE REDMOND, WA 98052	192	Rodeo Creek Gold Inc.	Liquefied Natural Gas Supply Agreement	\$591,055.11
PRUDENTIAL INSURANCE COMPANY OF AMERICA	751 BROAD STREET NEWARK, NJ 07102	193	Rodeo Creek Gold Inc.	Employee Term Life Coverage, Dependents Term Life Coverage, Accidental Death and Dismemberment Coverage Plans	\$0.00
Q&D CONSTRUCTION	ATTN: DOUG ELDER 1050 S. 21ST STREET SPARKS, NV 89510	194	Rodeo Creek Gold Inc.	Memorandum of Agreement for the Stage 1 Esmeralda Tailings Storage Facility	\$325,946.43
QUALITY TRANSPORTATION INC	ATTN: MR. JOHN DAVIS PO BOX 367 BATTLE MOUNTAIN, NV 89820	195	Rodeo Creek Gold Inc.	Services Agreement	\$2,343,140.44
QUEENSTAKE RESOURCES USA, INC	670 IDAHO ST ELKO, NV 89801	196	Rodeo Creek Gold Inc. Great Basin Gold Inc.	Ore Processing and Settlement Agreement	\$0.00
RACKSPACE	PO BOX 731214 DALLAS, TX 75373-1214	58	Rodeo Creek Gold, Inc.	Hosting Services Agreement	\$1,016.00
RAM ENTERPRISES, INC.	1355 WEST MAIN ELKO, NV 89801	59	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
RAY MORGAN COMPANY	3131 ESPLANADE CHICO, CA 95973	60	Rodeo Creek Gold Inc.	Equipment Lease Agreement	\$1,393.73
RED KITE EXPLORER TRUST RK MINE FINANCE TRUST I	ATTN: PAUL COUGHLAN & MICHAEL SHEEHAN WILLIAM HOUSE 20 REID STREET HAMILTON HM1,	200	Rodeo Creek Gold Inc. Great Basin Gold Ltd	Contract for Sale & Purchase of Gold and Silver	\$0.00
REDBURN TIRE COMPANY	4745 MANZANITA LANE ELKO, NV 89801	259	Rodeo Creek Gold Inc.	Agreement	\$105,563.09
REI DRILLING	250 WEST BERGER LANE SALT LAKE CITY, UT 84107	61	Rodeo Creek Gold Inc.	Drilling Contract	\$0.00
ROCK CREEK CONSERVANCY LLC	C/O HARRIS & THOMPSON 6121 LAKESIDE DRIVE, SUITE 260 RENO, NV 89511	63	Rodeo Creek Gold Inc.	Operating Agreement	\$0.00

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CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
ROCMEC MINING INC	162 SAINT-CHARLES AVENUE VAUDREUIL-DORION, QC J7V 2L1	64	Rodeo Creek Gold Inc.	Contract proposal for extraction	\$0.00
ROTHBURG TAMBURINI & WISOR	825 RAILROAD STREET ELKO, NV 89801	67	Rodeo Creek Gold Inc.	Confidentiality Agreement	\$0.00
SANDVIK MINING & CONSTRUCTION USA LLC	3710 EAST IDAHO ST ELKO, NV 89801	215	Rodeo Creek Gold Inc. Great Basin Gold Inc.	Maintenance Alliance for Underground Mining Equipment Hollister Mine	\$1,775,644.33
SCOTT MCCRAKEN	64991 KOURTNEY LANE MONTROSE, CO 81401	68	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
SIERRA AIR, INC.	51 SNIDER WAY SPARKS, NV 89431	218	Rodeo Creek Gold Inc.	Preventive Maintenance Agreement (Esmeralda Mill) Preventive Maintenance Agreement (Hollister) Preventive Maintenance Agreement (Pinnacle Analytical)	\$15,048.58
STRINGHAM, CARRIE	4165 AUTUMN HILLS DRIVE WINNEMUCCA, NV 89445	106	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
STRUHSACKER, DEBRA	3610 BIG BEND LANE RENO, NV 89509	73	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
SUMMIT ENVIROSOLUTIONS	1217 BANDANA BLVD. N. ST. PAUL, MN 55108	74	Rodeo Creek Gold Inc.	Services Agreement	\$2,220.00
SWANSON, KARL	PO BOX 75 ARVADA, CO 80001	75	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
THE BAGNALL COMPANY	1345 E CHANDLER BLVD, BLDG 1, STE 1 PHOENIX, AZ 85048	243	Rodeo Creek Gold Inc.	Business Associate Agreement	\$0.00
THIESSEN TEAM USA INC	1840 SHARPS ACCESS ROAD ELKO, NV 89801	78	Rodeo Creek Gold Inc.	Sublease Agreement	\$1,151.01
THORNDYCRAFT, BRUCE	24 ELK RUN ROAD BOISE, ID 83716	12	Rodeo Creek Gold Inc.	Consulting Agreement & Confidentiality Agreement	\$0.00
THURMAN, WARD	1437 BEARTOOTH DRIVE LAUREL, MT 59044	234	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
TIERRA GROUP INTERNATIONAL, LTD	1746 COLE BLVD, STE 130 LAKEWOOD, CO 80401	224	Rodeo Creek Gold Inc.	Master Consulting Services Agreement	\$26,410.22
TOUCHSTONE RESOURCES INC	520 POST OAK BLVD SUITE #320 HOUSTON, TX 77027	226	Rodeo Creek Gold Inc. Touchstone Resources Company	Acknowledgment	\$0.00
TRANSWOOD CARRIERS INC	PO BOX 189 OMAHA, NE 68101	79	Rodeo Creek Gold Inc.	Letter of Intent	\$0.00
TROY TRANSPORT LLC	PO BOX 834 6 ADVENTURE LANE SALMON, ID 83467	80	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
US BANCORP	1310 MADRID STREET SUITE 101 MARSHALL, MN 56258	81	Rodeo Creek Gold Inc.	Lease Agreement	\$432.31
USX CORPORATION	600 GRANT ST PITTSBURGH, PA 15219	231	Touchstone Resources Company	Quitclaim Deed and Assignment	\$0.00
VERIZON WIRELESS	ATTN: GENERAL COUNSEL 15505 SAND CANYON AVE IRVINE, CA 92618	82	Rodeo Creek Gold Inc.	Major Account Agreement	\$5,202.71
VISION SERVICE PLAN	FILE NUMBER 73279 - PO BOX 60000 SAN FRANCISCO, CA 94160-3279	232	Rodeo Creek Gold Inc.	Vision	\$0.00
WAGeworks, INC.	PO BOX 45772 SAN FRANCISCO, CA 94145-0772	239	Rodeo Creek Gold Inc.	Administrative Services Agreement COBRA Administration	\$0.00
WALKER, RICK	9770 S VIRGINA STREET RENO, NV 89511	62	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
WREDE, DUANE	1001 KINGS ROW RENO, NV 89503	124	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00